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INSURANCE SECTOR EDUCATION AND TRAINING AUTHORITY

Working together for a skilled tomorrow

SDP Compliance Workshop 2021

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TRANSITION TO OCCUPATIONAL QUALIFICATIONS

Save the date:

- 30th June 2023 – end of legacy qualifications: only teach-out period for 2 years.
- SETA to implement strategies to complete/clean learners out of the system.

About Occupational Qualifications:

- ✓ SDPs are encouraged to seek QCTO accreditation for registered OQs.
- ✓ INSETA is available to provide support to SDPs i.e. accreditation, implementation, EISAs etc.
- ✓ Other (advocacy, monitoring & performance)

INSETA PERFORMANCE – OQs

Year	EISA Session	UNDERWRITER	CAIMS ASSESSOR	FINANCIAL ADVISOR	OTHER
2018	Nov/Dec	**6**	-	-	-
2019	Apr/May	**15**	-	-	-
	Aug/Sept	**6**	-	-	-
	Oct/Nov	**17**	**8**	-	-
2020	Apr/May	LOCKDOWN	LOCKDOWN	-	-
	Aug/Sept	LOCKDOWN	2	-	-
	Oct/Nov	**20**	-	-	-
2021	Mar/Apr	**42**	**15**	-	-
	Aug/Sept	-	**39**	-	-
	Oct/Nov	**6** (pending)	**11** (pending)	-	-

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ACCREDITATION

QCTO ACCREDITATED SDPs – INSETA OCCUPATIONAL QUALIFICATIONS	QCTO ACCREDITATED ASSESSEMENT CENTRES – EISA VENUES
+20 Various Qualifications (Nationally) **(Dual Accreditation)**	**17** Various Qualifications (Nationally) **(Includes TVET Colleges)**

LEARNER MATERIALS – REGISTERED QUALIFICATIONS

- ✓ Base materials for each registered OQ developed by INSETA.
- ✓ Materials distributed to **accredited** SDPs ONLY.
- ✓ Standard letter issued to applying SDPs – (Matrix).
- ✓ Available subject to registered occupational qualifications (AQP Status).

STATUS OF OCCUPATIONAL QUALIFICATIONS

ITEM	QUALIFICATION	LEARNERSHIP STATUS	NOTES
Registered Occupational Qualifications	Insurance Agent: Insurance Underwriter NQF Level 5 (91784)	**Registered**	**DG Funded**
	Financial Advisor NQF Level 6 (105026) = Parent Qualification.		
	Health Care Benefits Advisor – Part Qualification		
	Employee & Pension Fund Benefit Advisor (Part Qualification)		
	Long Term Insurance Advisor (Part Qualification)		
	Investment Advisor NQF Level 6 (Part Qualification		
	Insurance Administration: Claims Assessor NQF Level 4 (99668).		

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QUALIFICATIONS PENDING REGISTRATION

ITEM	QUALIFICATION/EXPLANATION	LEARNERSHIP STATUS	NOTES
QUALIFICATIONS	**Short Term Insurance Practitioner NQF 5** (Parent Qualification + 4 Parts)	**Not Yet Registered**	Awaiting QCTO Approval
	Insurance Administrator NQF 5 (Parent Qualification + 4 Parts)		
	Long Term Insurance Practitioner NQF 4 (Parent Qualification + 4 Parts)		

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REVIEW OF OCCUPATIONAL QUALIFICATIONS

	Qualification Titles	Review Status	Review Motivation
1	**Insurance Underwriter**	Review Complete (new SAQA ID NO.)	Align to current trends & use of technology
2	**Claims Assessor**	Review application review approved by QCTO.	Update curriculum on statutory specialization.
3	**Healthcare Benefits Advisor**	Review application review approved by QCTO.	To align with FSCA for Fit & Proper requirements.
4	**Retirement Fund Benefits Advisor**	Review application review approved by QCTO.	To align with FSCA for Fit & Proper requirements.

QCTO Registration of Skills Programs from Occupational Qualifications = 2022

CONCLUSION

IMPORTANT NOTES - SUMMARISED:

- ✓ **SDPs are encouraged to seek QCTO accreditation.**
- ✓ **NO penalty in having dual accreditation.**
- ✓ **Support available to assist SDPs achieve QCTO accreditation.**
- ✓ **Transition from Legacy qualifications to OQs = 30th June 2023.**
- ✓ **DHET registered OQs can be funded via Discretionary Grants.**

END OF THE PRESENTATION

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